

INVENTORY OF REPORT PAGES

PAGE NUMBER	INTER- AGENCY	PAGE TITLE
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CORE SECTION

		Table of Contents
1	✓	Matters Requiring Board Attention
1	✓	Examination Conclusions and Comments
1	✓	Compliance with Enforcement Actions
2	✓	Comparative Statements of Financial Condition
3	✓	Asset Quality
3	✓	Summary of Items Subject to Adverse Classification and Special Mention
4	✓	Capital Adequacy
4	✓	Capital Calculations
5	✓	Earnings
5	✓	Analysis of Earnings
6		Interest Rate Risk Exposure Assessment
6		Interest Rate Risk Exposure Measurements
7	✓	Liquidity-Asset/Liability Management
7		Liquidity -- Component Ratios and Trends
8	✓	Management/Administration
8		Administration, Supervision, and Control
8	✓	Violations of Laws and Regulations

SUPPLEMENTAL SECTION

3	✓	Loans and Lease Financing Receivables
3		Recapitulation of Securities by Classes and Credit Quality
3	✓	Items Subject to Adverse Classification
3	✓	Items Listed for Special Mention
3	✓	Assets with Credit Data or Collateral Documentation Exceptions
3		Analysis of Loans Subject to Adverse Classification
3		Analysis of Other Real Estate Owned Subject to Adverse Classification
3	✓	Concentrations
5		Comparative Statements of Income and Changes in Equity Capital Accounts
7		Liquidity Ratio and Dependency Ratio
8		Relationships with Affiliates and Holding Companies
8		Extensions of Credit to Directors, Officers, Principal Shareholders, and Their Related Interests
8		Internal Routine and Controls

OTHER SECTION

		Officer's Questionnaire
	✓	Signature of Directors

CONFIDENTIAL SECTION

A		Confidential -- Supervisory Section
A		Confidential -- Working Hours
A		In-House Data Processing
B		Directors and Officers
C		Summary Analysis of Examination Report

INVENTORY OF REPORT PAGES (continued)

INTERNATIONAL SECTION

PAGE NUMBER	PAGE TITLE
9	International Operations (3 pages)
9	Foreign Exchange Activities
9	Foreign Exchange Questionnaire (Position Analysis)
9	Foreign Exchange Questionnaire (Other Currencies)
9	Foreign Exchange Questionnaire (Maturity Distribution GAP Analysis)
9	Foreign Exchange Questionnaire (Revaluation & Income/Loss Analysis)
9	Foreign Exchange Questionnaire (Income/Loss Schedule)
9	Policy and Procedures (3 pages)
9	Audit and Internal Controls (Audit)
9	Audit and Internal Controls (Internal Controls)
3	Transfer Risks Subject to Classification or Comment
3	Analysis of the Country Exposure Management System
3	Selected Concentrations of Country Exposure

Place International pages together in the supplemental section. However, if the pages are more effectively separated into subject matter, include them with similar topics in the rest of the Report and number accordingly. Place the Transfer Risks Subject to Classification or Comment page, the Analysis of the Country Exposure Management System page, and the Selected Concentrations of Country Exposure page immediately after the Items Subject to Adverse Classification and Items Listed for Special Mention pages in the supplemental section of the Report.

Note: When international pages are included, adjust the Table of Contents (if included with the Report).

WORKPAPERS

Additional Detail for Risk-Weighted Asset Structure
Liquidity and Funds Management -- Cash Flow Projections
Internal Routine and Controls
Summary Financial Information and Peer Group Ratios
Relationships With Bank Holding Companies, Holding Companies, and Affiliates
Contingent Liabilities
Security Against External Crimes
Emergency Preparedness Measures

Note: There are continuation pages for all pages that contain written comments.

TABLE OF CONTENTS

A table of contents is available to assist the Board of Directors in their review of the Report of Examination. Its use may be unnecessary in brief examination reports. Use this standardized format except in long reports where more detail is helpful.

Delete pages not included in the report from the Table of Contents. Head continuation pages and blank pages added to the Report with the same heading as lead-page headings; use subheadings to present desired topics. Consequently, adding new page titles to the table of contents is unnecessary.

Refer to the Bank of Anytown for appropriate report format.